



COMMITTEE FOR MINERAL RESERVES
INTERNATIONAL REPORTING STANDARDS





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Leveraging Resource and Reserve Standards with Investments

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USA / SME Representative on CRIRSCO

December 1, 2015

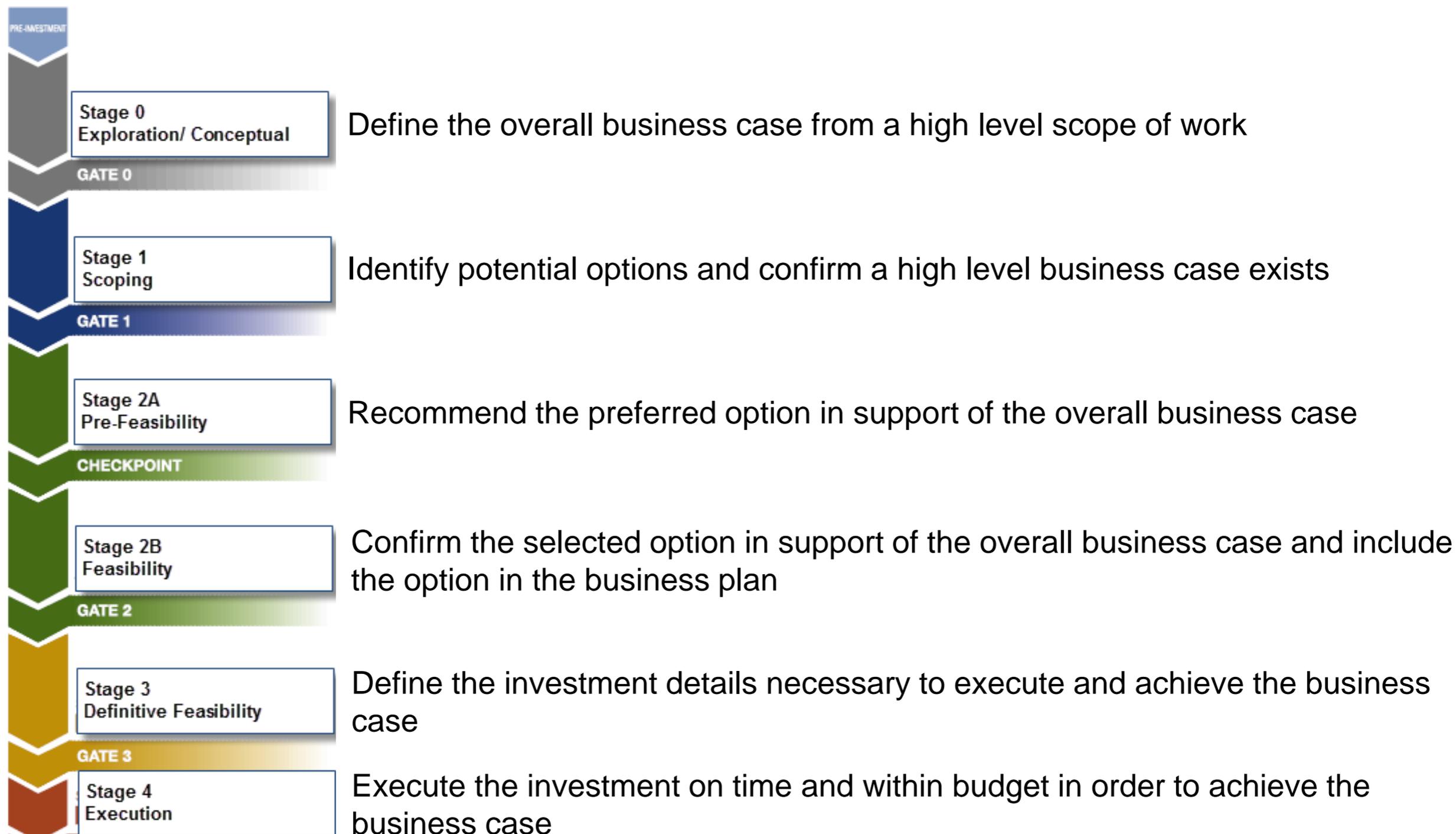
Cautionary note

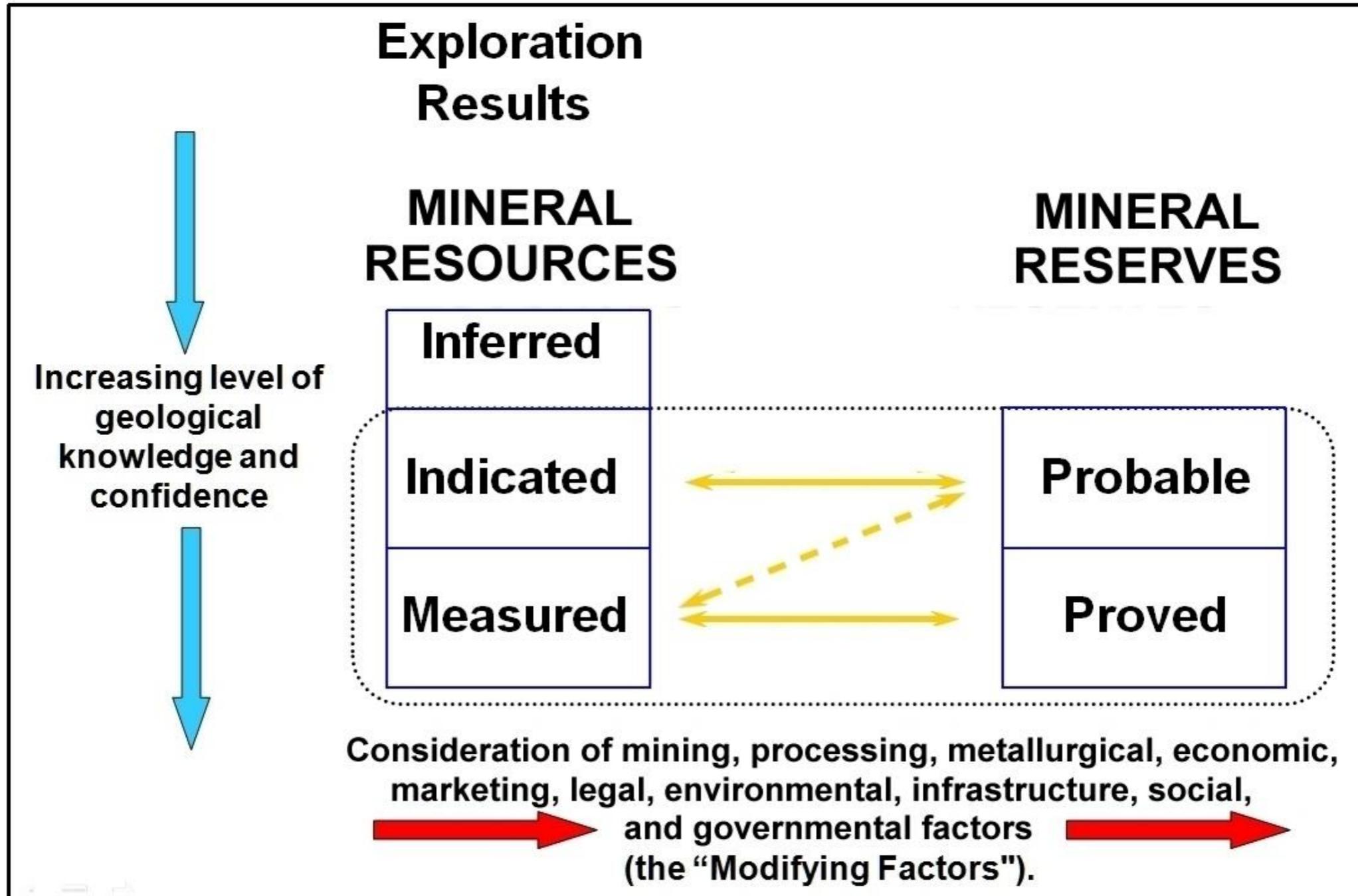
This presentation is based on my experience while working at Newmont and represent and does not represent official Newmont disclosure or guidance. Information contained in this presentation is based on Newmont's third quarter earnings call presentation as well as Reserve and Resource disclosure estimates as of December 31, 2014. Information regarding Newmont's application of the Stage Gate system in Reserves and Resource declaration has been shared with the U.S. Securities and Exchange Commission.

- Overview
- Investment Process
- Figure 1
- Resource confidence by Stage
- Pipeline
- Example Project Disclosure
- Reserves and Resources

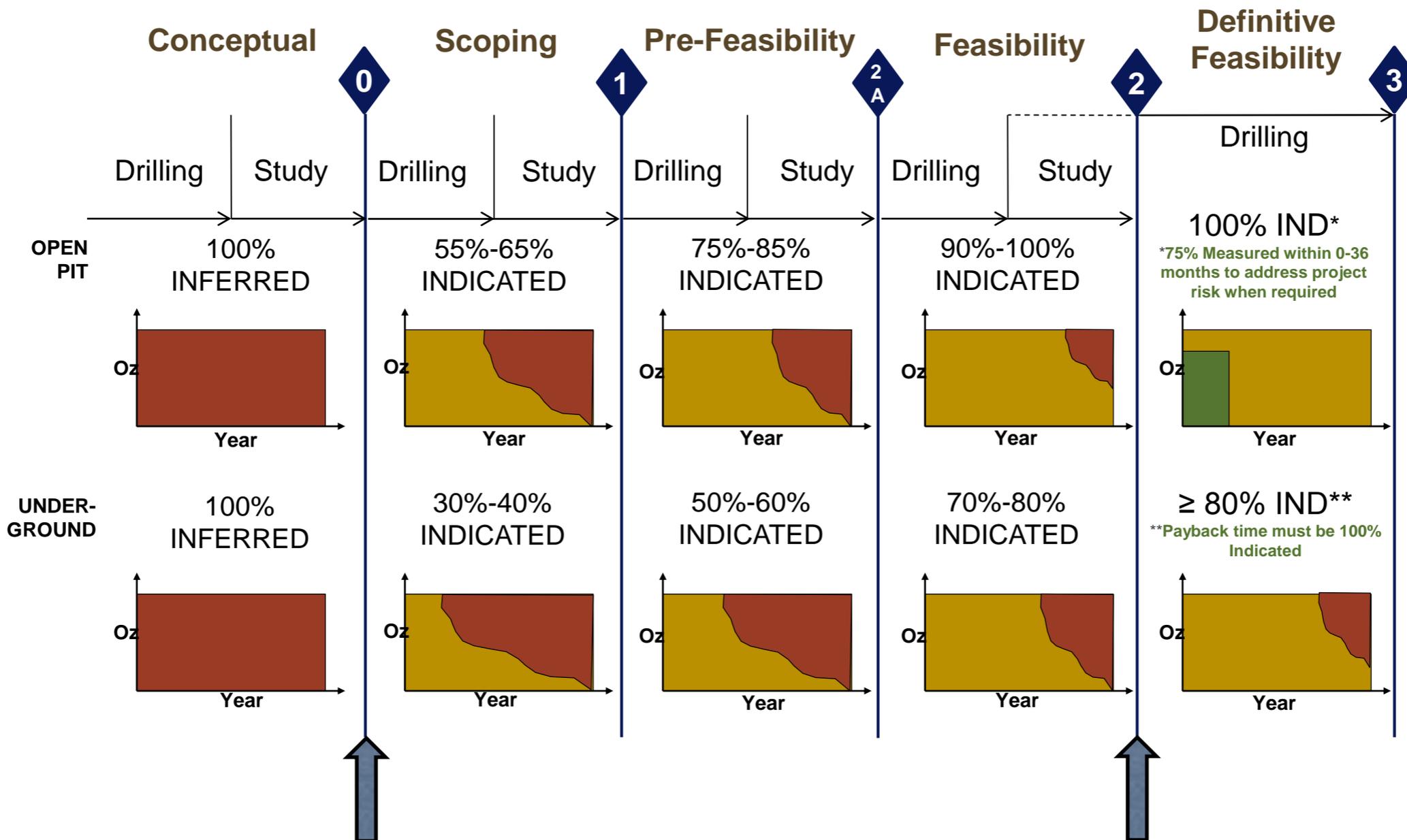
- Newmont reports Reserves and Resources follow the SME Guide (CRIRSCO-compliant) and U.S. SEC Industry Guide 7
- Reserve and Resource determination include consideration of levels uncertainty and project definition
- Newmont uses a Stage-Gated Investment Process that applies Modifying Factors and levels of resource definition to determine appropriate investment decision points
- Disclosure of Reserves, Resources and project pipelines are done to provide investors with material information regarding future mine life and production potential

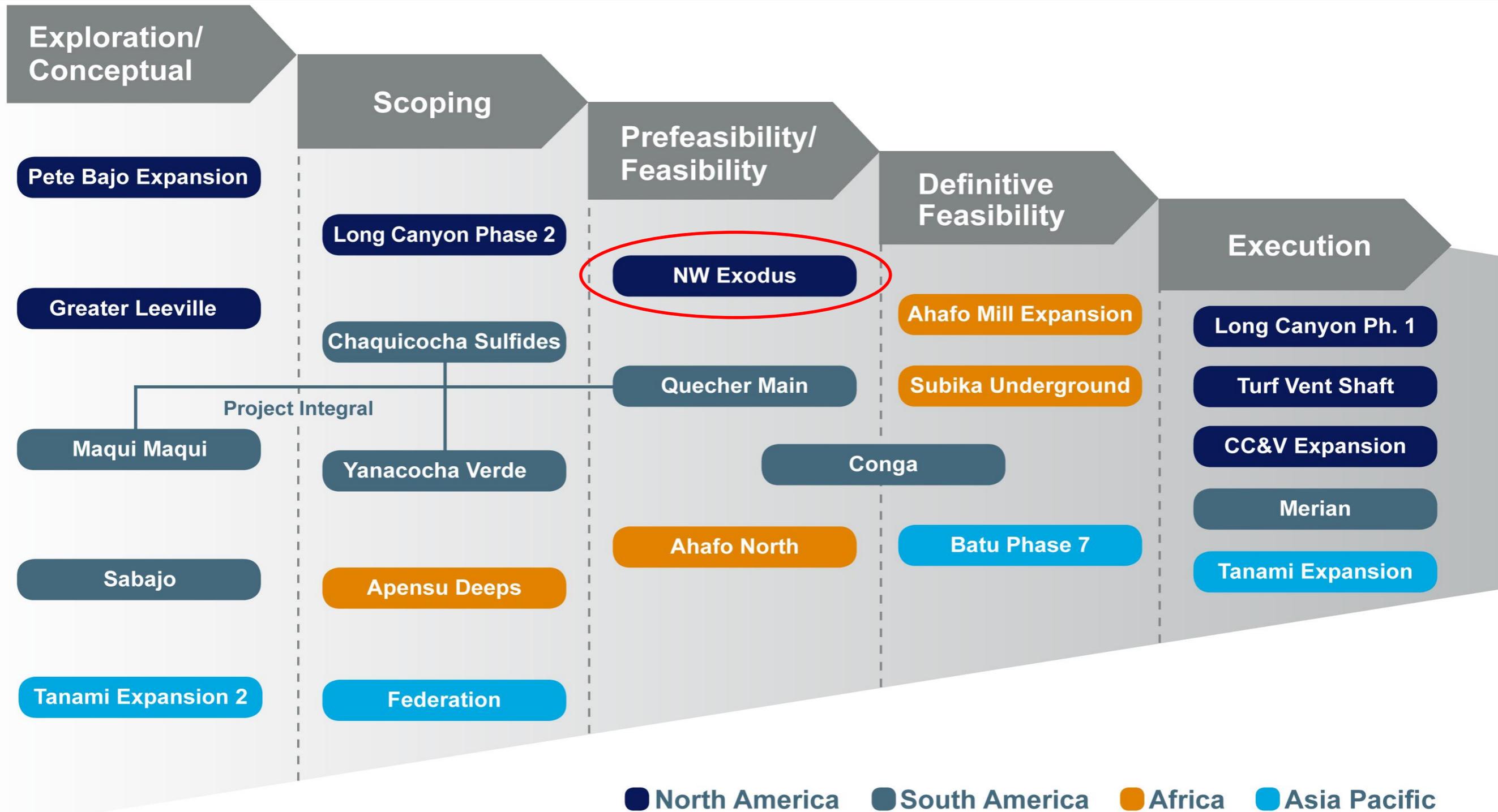
Stage Gate Investment Process – Internal, IPA





Resource Confidence by Stage





From Newmont 3Q15 Earnings Presentation available on Newmont's website

Exodus growing into major high grade deposit

Exodus

- Discovered in 2008
- 0.3 Moz produced

Northwest Exodus

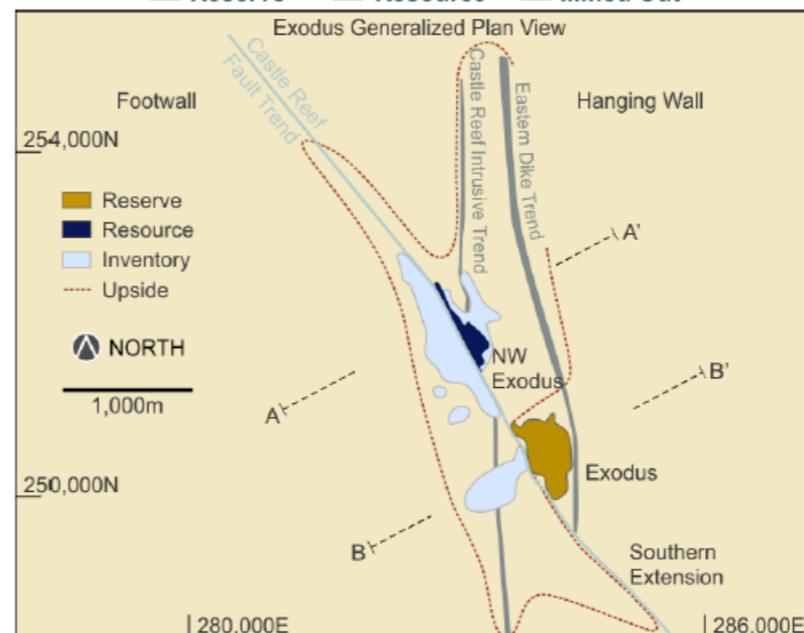
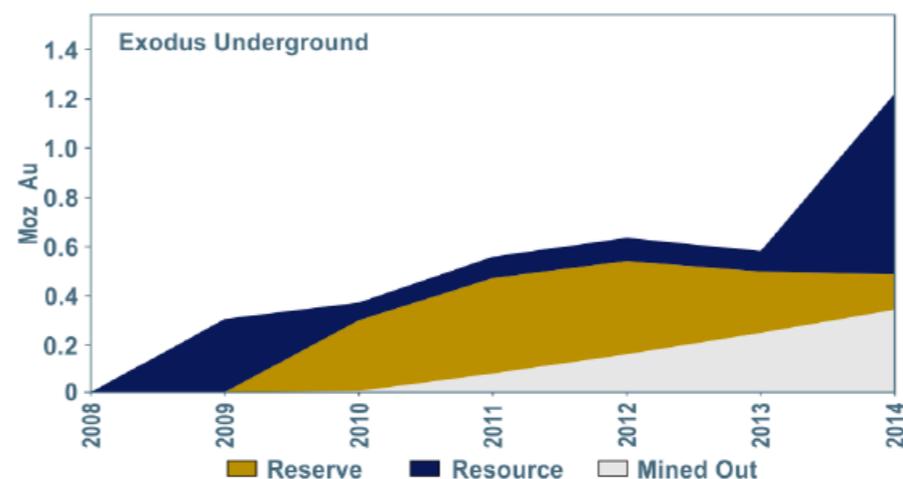
- Discovered in 2011

Exodus Footwall

- Discovered in 2013

Significant upside potential

- 50% of Inventory converted to Reserves/Resource
- Drilling to fill gap between Exodus and NW Exodus



*For all graphics and mineralization representations on slides 20-22, please refer to endnote 7.
October 29, 2015

Reserves and Resources support the project pipeline, and for Investors, comfort that the company will continue production for some time.

Proven			Probable			Proven+Probable		
BTonnes	Grade	MOz	BTonnes	Grade	MOz	BTonnes	Grade	MOz
0.6	1.4	28.0	1.8	0.9	54.2	2.5	1.0	82.2

Measured			Indicated			Measured+Indicated		
BTonnes	Grade	MOz	BTonnes	Grade	MOz	BTonnes	Grade	MOz
0.1	1.2	3.8	1.3	0.5	22.9	1.4	0.6	26.7

Inferred		
BTonnes	Grade	MOz
0.6	0.9	16.0

Reserves and Resources as of 12/31/14
as disclosed in filings and on Newmont's
website

- Thanks to ICMM and SME for supporting CRIRSCO Efforts
- Thanks to Newmont for support and for information contained in the presentation

Questions?

7. U.S. investors are reminded that reserves were prepared in compliance with Industry Guide 7 published by the U.S. SEC. Whereas, the term resource, measured resource, indicated resources and inferred resources are not SEC recognized terms. Newmont has determined that such resources would be substantively the same as those prepared using the Guidelines established by the Society of Mining, Metallurgy and Exploration and defined as Mineral Resource. Estimates of resources are subject to further exploration and development, are subject to additional risks, and no assurance can be given that they will eventually convert to future reserves. Inferred resources, in particular, have a great amount of uncertainty as to their existence and their economic and legal feasibility. Investors are cautioned not to assume that any part or all of the inferred resource exists, or is economically or legally mineable. Estimates of resources are subject to further exploration and development, are subject to additional risks, and no assurance can be given that they will eventually convert to future reserves. Inventory and potential upside referenced in certain graphics used herein have a greater amount of uncertainty. Investors are reminded that even if significant mineralization is discovered and converted to reserves, during the time necessary to ultimately move such mineralization to production the economic and legal feasibility of production may change. Investors are reminded that drill hole results are not necessarily indicative of future drilling results, reserve declaration or production. As such, investors are cautioned against relying upon those estimates. For more information regarding the Company's reserves, see the Company's Annual Report filed with the SEC on February 19, 2015 for the Proven and Probable Reserve tables prepared in compliance with the SEC's Industry Guide 7, which is available at www.sec.gov or on the Company's website at <http://www.newmont.com/investor-relations/financial-reports/annual-reports/default.aspx>. Investors are further reminded that the tables presented in the Annual Report and the reserve and resource estimates used in this presentation are estimates as of December 31, 2014 and are presented on an attributable basis reflecting the Company's ownership interest at such time.